



## Boeckermann Grafstrom Mayer



### **BRAD E. MAYER, CPA**

Principal, Chief Operating Officer

#### **CONTACT**

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#### **AREAS OF EXPERTISE**

Brad E. Mayer is a Principal of Boeckermann Grafstrom & Mayer, LLC, the Firm's Chief Operating Officer and the Principal-in-Charge of the Firm's Financial and Accounting Outsourcing Services Group. With extensive experience serving closely-held and family-owned businesses, Brad provides auditing, tax compliance services, and a wide range of planning services, including estate tax, income tax, financial, business, succession, growth, and cash flow planning. His management advisory services, includes forensic auditing and management restructuring. Brad's specialized experience includes evaluating, negotiating, and structuring business acquisitions and divestitures, helping businesses develop their goals, and implementing strategies to achieve those goals, as well as, innovative solutions to address their challenges.

Brad's industry experience includes professional/employer organizations; contractors and construction; manufacturers; printing companies; real estate developers and partnerships; wholesalers; technology companies; private schools; temporary help companies; personnel recruiting firms; manufacturers' representatives; machine shops; investment companies; medical research companies; investors; and service companies including attorneys, advertising companies, physicians, and consulting companies.

#### **PROFESSIONAL EXPERIENCE**

**Co-Founder**, COO and Member of the Board of Governors  
Boeckermann Grafstrom & Mayer, LLC,  
Certified Public Accountants,  
Bloomington, Minnesota  
1982 - Present

**Tax Manager**, Boeckermann, Fiebiger, Swanson & West,  
Certified Public Accountants,  
Minneapolis, Minnesota  
1981 - 1982

**Accountant**, Kaliher, Belanger, Passolt & Co.,  
Certified Public Accountants,  
Minneapolis, Minnesota  
1977-1981



## Boeckermann Grafstrom Mayer

### OTHER PROFESSIONAL EXPERIENCE

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**Co-Founder and Member of the Board of Directors,**  
Boeckermann Grafstrom & Mayer Wealth Management, LLC,  
Bloomington, Minnesota  
1996 - Present

**Co-Founder and Member of the Board of Directors,**  
BGM Financial Resources, LLC,  
Bloomington, Minnesota  
1999 - Present

**Co-Founder, CEO and Chairman of the Board of Directors,**  
Phoenix Technology Solutions, LLC,  
Bloomington, Minnesota  
2001 - Present

### MEMBER REPRESENTATIVE

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MGI International Association of Accountants London, UK  
1990 - Present

Member of the Management Committee for MGINA from  
2002 - 2006

Co-Founder and Member of the Board of Directors,  
Cornerstone Private Asset Trust Company, LLC,  
Sioux Falls, South Dakota  
2002 - Present  
Member of the Trust Advisory Committee

Member of the Board of Directors  
Grazzini Brothers & Company  
Minneapolis, Minnesota  
2004 - 2007

Co-Founder, Treasurer and Member of the Board of Directors  
Pregnancy Choices LifeCare Center  
Apple Valley, Minnesota  
2006 - Present

### LICENSING, MEMBERSHIPS AND HONORS

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- Received Certified Public Accountant (CPA) license in 1979
- Member, American Institute of Certified Public Accountants
- Member, Minnesota Society of Certified Public Accountants
- Licensed as a Certified Public Accountant in Minnesota, Arizona and Vermont
- Recipient of the 2012 Sun Reader's Choice of Best Accountant/CPA

### EDUCATION

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- Bachelor of Arts degree in Accounting,  
St. John's University