



**Boeckermann  
Grafstrom  
Mayer**

# **LUNCH & LEARN**

Monday, November 28<sup>th</sup>

11:00 AM – 1:00 PM

Please join BGM, LLC for a FREE lunch and learn session!

**Topics include Fiduciary Responsibility and a Non-Profit Accounting Update**



**Jerome R. Reutzel**, CPA, MBT is a Principal at Boeckermann, Grafstrom & Mayer, LLC. Jerome has a very broad background of experience in accounting, taxation, and advisory services. Beyond assisting numerous nonprofits by performing audit, taxation and consulting services, Jerome has further specialized his skillset by assisting nonprofits in preparing IRS Form 1023 – Application for Recognition of Exemption, developing accounting policies, procedures and internal controls for organizations, developing a system of grant/contract management, and representing organizations before tax and regulatory agencies.



**Roben D. Hunter**, JD, CPA, CVA, MAFF is a Principal at Boeckermann, Grafstrom & Mayer, LLC. Roben has extensive experience working with individual owners and non-profit entities. She is skilled and knowledgeable in the taxation of non-profit as well as the legal issues surrounding a not for profit entity. Roben is experienced in providing a full range of services, including income tax planning and compliance; estate tax planning; business valuations; succession planning; and other management advisory services.

A free lunch will be provided for all attendees. Please feel free to bring a friend, co-worker or anyone you feel may benefit.

Attendees are not required to sign-up prior to the event, but it is appreciated. If you plan on attending, please contact Crystal Smith at [csmith@bgm-cpa.com](mailto:csmith@bgm-cpa.com).

Located on the first floor (ground level) at the corner of 5<sup>th</sup> Avenue and Minnesota Street, the Conference Center is conveniently located and accessible on street level and by escalator and elevator service to the First National Bank Building skyway.

First National Bank Building  
332 Minnesota Street  
St. Paul, MN 55101  
[Map](#)

