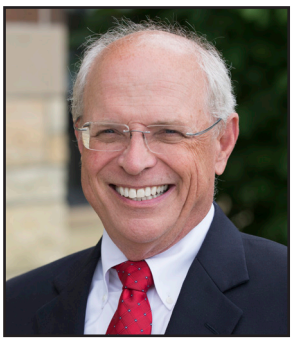
BGM

Boeckermann Grafstrom Mayer



JAMES A. GRAFSTROM, CPA

Principal

CONTACT

jgrafstrom@bgm-cpa.com **P** (952) 844-2531 **F** (952) 844-2525

AREAS OF EXPERTISE

James A. Grafstrom, CPA is a Principal of Boeckermann Grafstrom & Mayer, LLC. James has extensive experience serving closely-held and family-owned businesses and their shareholders. James provides a wide range of services, including tax planning and preparation; multi-state taxation; business planning; ownership transfers; and representation before taxing authorities.
His industry experience includes auto dealerships; transportation and logistics companies; contractors and construction; manufacturers, distributors and wholesalers; and printing companies. James has more than 30 years of experience in the trucking industry and he serves many of the Firm's transportation clients, providing accounting, tax advisory, and audit provision review for carriers with $3,000,000 - $150,000,000 in sales.

PROFESSIONAL EXPERIENCE

Principal, Boeckermann Grafstrom & Mayer, LLC,
Certified Public Accountants
Bloomington, Minnesota
1992 - Present

Partner, Bergman, Schlagel & Grafstrom,
Bloomington, Minnesota
1991 - 1992

James A. Grafstrom, CPA,
Eagan, Minnesota
1990

Senior Manager, Deloitte &Touche,
Grand Rapids, Michigan, St. Paul, Minnesota
1980 - 1990

Revenue Agent, Internal Revenue Service,
Detroit, Michigan, Grand Rapids, Michigan
1973 - 1980

OTHER PROFESSIONAL EXPERIENCE

Member of the Board of Directors,
BGM Wealth Partners, LLC,
Bloomington, Minnesota
1992 - Present

Co-Founder and Member of the Board of Directors,
BGM Holdings, LLC,
Bloomington, Minnesota
1999 - Present

Co-Founder and Member of the Board of Directors,
Element Technologies, LLC,
Bloomington, Minnesota
2001 - Present

Co-Founder, Member of the Board of Directors and Member of the Trust Advisory Committee,
Cornerstone Private Asset Trust Company, LLC
Sioux Falls, South Dakota
2002 - Present

Boeckermann Grafstrom Mayer

LICENSING, MEMBERSHIPS AND HONORS

- Received Certified Public Accountant (CPA) certificate in 1977
- Member, American Institute of Certified Public Accountants
- Member, American Institute of Certified Public Accountants tax section
- Member, American Institute of Certified Public Accountants Employee Benefits Plans
- Member, American Institute of Certified Public Accountants Audit Quality Center
- Member, Minnesota Society of Certified Public Accountants
- Licensed as a Certified Public Accountant in Minnesota and Wisconsin
- Member, Minnesota Trucking Association
- Employee Superior Performance Award – IRS, 1979

EDUCATION

- B.S. degree in Business Administration, University of Minnesota, 1973